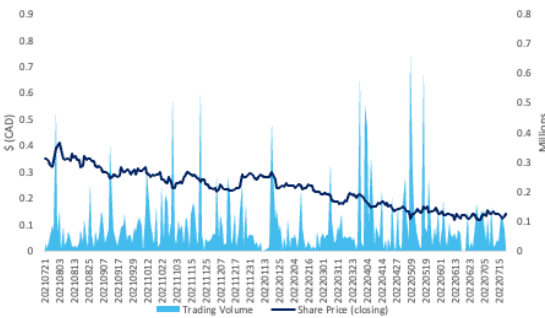




Clear Blue - The Market Leader in Wireless Power

Based in Toronto, Canada, Clear Blue provides Smart Off-Grid, wireless power for telecom, street lighting, and Internet of Things (IoT) systems worldwide. The key to Clear Blue's success is its patented Illumience remote monitoring, management and control software, which has energy and weather forecasting for maximum uptime, longer system life and the lowest CAPEX/OPEX. Clear Blue also delivers Energy-as-a-Service (EaaS) to manage all aspects of installation, ongoing operations and reliability for greater customer satisfaction.

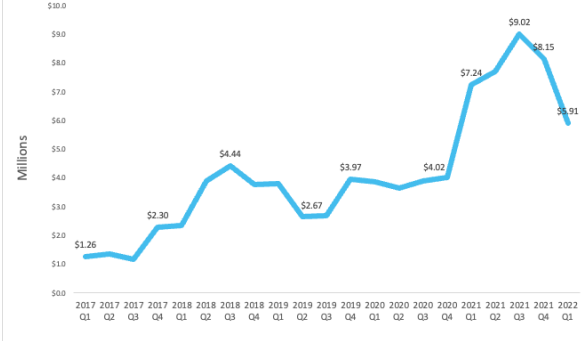
TSXV Stock Activity - 12 Months



Quick Facts

Price (April 11, 2022)	\$0.170
52-Week High	\$0.580
52-Week Low	\$0.155
Shares I&O	67.0M
Warrants	7.45M
Options	4.4M
RSUs	0.6M
Fully Diluted Shares	79.5M
Market Cap	\$11.39M
Cash (December 31, 2022)	\$2.1M
Debt (December 31, 2022)	\$8.2M
Loans & Other Debt	\$4.5M
Convertible Debenture	\$3.7M

TTM Revenue 2017 - 2022



Investment Highlights

\$4.47B Market	\$450M Pipeline	37 Countries Globally	Offices in Canada, Kenya & Nigeria	>9,600 Units Sold Worldwide	10 Billion Device-cloud Messages	8.7 Million Operating Days of Data	Market Leader in Smart Off-Grid Power
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All values as of March 31, 2022, unless otherwise indicated

Reasons to Invest

Global Leadership: Market Leader for Wireless Power

- Smart-city solar street lights, & power products for telecom towers and satellite Wi-fi & IoT
- Industry recognition: Globe & Mail, RoB Canada's Top Growing Companies, TSX-V Top 50 and Changemakers Award for Miriam Tuerk in 2021, and one of the Future 50 Canadian cleantech companies in 2022

Profitability: Strong Revenue, Margins and Recurring Revenue

- 2021 TFQ Revenue of \$8.1 million, up 131% versus previous period
- 2022 Q1 TFQ Gross Margin of 34%
Closed two tranches of a non-brokered unit offering for gross proceeds of approximately \$1.6M
- Received \$4-million in Government of Canada financing

Growth: Major Announcements and Strong Guidance in 2022

- New partnerships announced with YahClick, GCES, iSAT & Viasat in 2022
- Guidance indicating revenue of over \$10 million 2022
- New subsidiary in Nigeria announced
- Clear Blue Technologies launched the smart Pico-Grid product, entering new satellite Wi-Fi and IoT markets

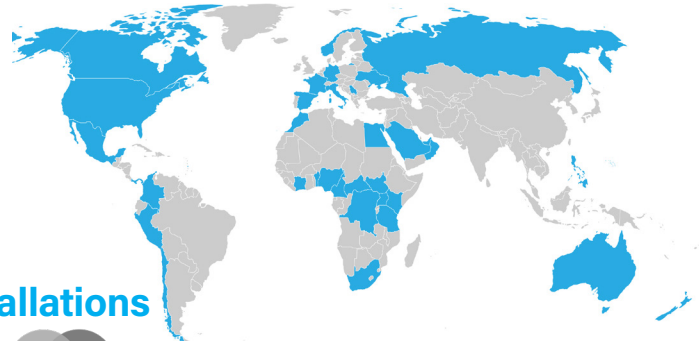
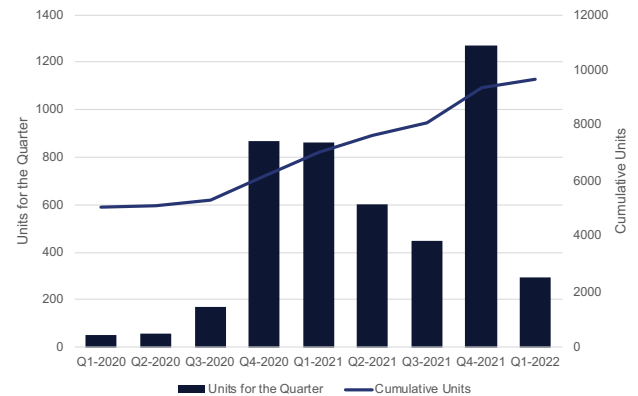
Market Potential: Large and Growing Market

- Off-grid solar lighting US\$1.6B in 2020 growing to US\$4.9B by 2027
- Telcos power system upgrades US\$4.4B in 2020 growing to US\$5.3B by 2026

Future Success: Partnerships with Big Players

- Extensive list of global brands that are customers
- Stronger street-lighting partnerships translate into increases in follow-on business with partners

Units Deployed



Key Telecom Installations

