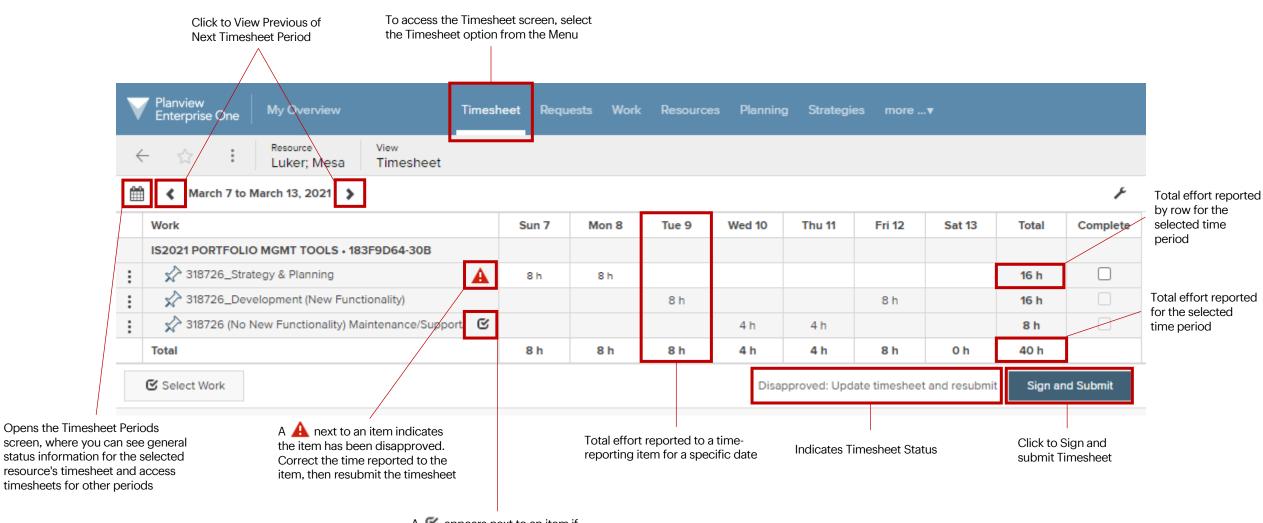
planview

Job Aid

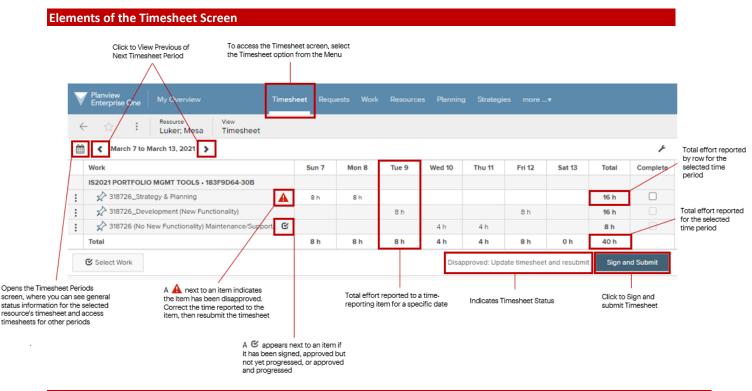


A S appears next to an item if it has been signed, approved but not yet progressed, or approved and progressed



The purpose of this job aid is to walk Contingent workers through the process of creating and managing weekly timesheets in **Planview**.

- As a Contingent Worker, you are responsible for submitting a timesheet each week in PPM.
- Timesheets are due no later than 10:00 AM CST / 8:00 AM PST each Monday for the previous week. NOTE: Some teams find it helpful to send timesheets for approval by end of day Friday for the current week.
- If a specific project or task is not visible, the most common reason is that you have not been assigned hours to track against. If you are missing tasks, please email the <u>D&T Portfolio Support Team</u>

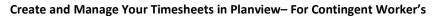


How to Create and submit your weekly Timesheet in Planview

- 1. Planview must be accessed using Chrome
- 2. https://bestbuy.pvcloud.com
- 3. Using your Best Buy credentials, you will login to Planview using SSO

BEST BUY Log in to continue.	Enter your Best Buy Credentials
	Lyser ID
	Password
	Log In

4. Once in Planview, to access your timesheet select "Timesheet" in the main navigation. Your timesheet will be for the current time period, unless you have overdue or disapproved timesheets, in which case you will be directed to the earliest timesheet that requires attention.





Planview Enterprise One	My Overview	Timesheet	Content	more▼

5. Your timesheet will pre-populate with tasks scheduled for the current time period.

NOTE: If a specific project or task is not visible, please email the <u>D&T Support Team</u>

¢	- 🟠 Resource View Gust; Blake-CW Timesheet									
Û	🔇 January 10 to January 16, 2021 🔉									۶
Τ	Work	Sun 10	Mon 11	Tue 12	Wed 13	Thu 14	Fri 15	Sat 16	Total	Complete
	312516 - IS2021 GLOBAL DIG PLATFORM • 2221DED3-B65									
	> 312516 - Strategy & Planning								0 h	
	> 312516 - Development (New Functionality)								0 h	
	> 312516 - No New Functionality: Maintenance/Support								0 h	
	Total	0 h	0 h	0 h	0 h	0 h	0 h	0 h	0 h	

6. Enter the **Actual** hours you have spent on each task for each day. Planview will only allow you to enter time in quarter-hour (0.25) increments. **Actual Work** = work that has been completed on a task.

	Planview Enterprise One My Overview Timesheet Conten									
•	C C Resource View Gust; Blake-CW Timesheet									
Û	🛔 ≰ January 10 to January 16, 2021 🕻									۶
	Work	Sun 10	Mon 11	Tue 12	Wed 13	Thu 14	Fri 15	Sat 16	Total	Complete
	312516 - IS2021 GLOBAL DIG PLATFORM • 2221DED3-B65									
:	Alanning 312516 - Strategy & Planning		4 h						4 h	
	Algorithms 312516 - Development (New Functionality)		4 h	8.25 h	8.75 h	6.5 h	8.5 h		36 h	
:	312516 - No New Functionality: Maintenance/Support								0 h	
	Total	0 h	8 h	8.25 h	8.75 h	6.5 h	8.5 h	0 h	40 h	

7. Validate the total in the **Total Work** row located at the bottom of the timesheet for each day.

V	Planview Enterprise One My Overview Timesheet Conter	it more▼								
÷	C C C C C C C C C C C C C C C C C C C									
Ê	≰ January 10 to January 16, 2021 🕻									۶
	Work	Sun 10	Mon 11	Tue 12	Wed 13	Thu 14	Fri 15	Sat 16	Total	Complete
	312516 - IS2021 GLOBAL DIG PLATFORM • 2221DED3-B65									
:	A 312516 - Strategy & Planning		4 h						4 h	
:	312516 - Development (New Functionality)		4 h	8.25 h	8.75 h	6.5 h	8.5 h		36 h	
÷	All 312516 - No New Functionality: Maintenance/Support								0 h	
	Total	0 h	8 h	8.25 h	8.75 h	6.5 h	8.5 h	0 h	40 h	
	Select Work					AI	changes hav	e been saved	Sign an	d Submit



8. If you are submitting a timesheet with zero hours you will be prompted to confirm that you want to "sign this timesheet with zero hours."

Work	Sun 17	Mon 18	Tue 19	Wed 20	Thu 21	Fri 22	Sat 23	Total	Complete	
312516 - IS2021 GLOBAL DIG PLATFORM • 2221DED3-B65										
Alanning 312516 - Strategy & Planning								0 h		
Alas 312516 - Development (New Functionality)								0 h		
Alightary 312516 - No New Functionality: Maintenance/Support								0 h		
Total	0 h	0 h	0 h	0 h	0 h	0 h	0 h	0 h		
						_				
						3	Sign this T allowed!	imesheet wit	h zero hours?	No further changes will be

9. Planview will save all timesheet entries automatically. For example, if you enter your time on a daily basis, you will enter your time each day and Planview will retain those entries until you are ready to "Sign and Submit" for final approval.

Image: Section of the sectio	Complet
X 312516 - Strategy & Planning 3 h 2.25 h 5.25 h X 312516 - Development (New Functionality) 4 h 4 h 4 h	
x 312516 - Development (New Functionality) 4 h 4 h	
A12516 - No New Eurotionality: Maintenance/Support	
X 512515 Hollew Functionality, Maintenance/Support	
Total O h 3 h 4 h 2.25 h O h O h 9.25 h	
C Select Work All changes have been saved Sign an	d Submit

10. When you have entered all your time for the week, submit your timesheet by selecting Sign and Submit



← ☆ : Resource Gust; Blake-CW Timesheet									
🖺 ≰ January 10 to January 16, 2021 🕻									¥
Work	Sun 10	Mon 11	Tue 12	Wed 13	Thu 14	Fri 15	Sat 16	Total	Complete
312516 - IS2021 GLOBAL DIG PLATFORM • 2221DED3-B65									
Alightary Strategy & Planning		4 h						4 h	
Alightary 312516 - Development (New Functionality)		4 h	8.25 h	8.75 h	6.5 h	8.5 h		36 h	
Alightary 312516 - No New Functionality: Maintenance/Support								0 h	
Total	0 h	8 h	8.25 h	8.75 h	6.5 h	8.5 h	0 h	40 h	
C Select Work								Sign ar	nd Submit
						1			
					×				
	n this Timesh allowed!	neet, confirmin	g all changes?	No further chan	iges will				

- a. **NOTE:** unlike in previous time reporting tools, the ability to recall a timesheet requires speaking with your approver / manager so make sure you do not submit without careful review.
- 11. Your timesheet will be routed to the: Timesheet Approver for review
- 12. At any time, you can see a complete list of your timesheets by clicking on the calendar icon to the left of the specified timesheet period

	lanview Interprise	One	My Overview	Time	sheet	Content	more
\leftarrow	\overleftrightarrow	:	^{Resource} Gust; Blake		View Tim	esheet	
雦	🕻 Febr	ruary 28	8 to March 6, 2021	>			
W	/ork						SL

List View of all available timesheets:

	Planview Enterprise On	e My Overview Timesheet	Content m						
*		Resource View Gust; Blake-CW Times	heet Periods						
	Period	Status	Total Hours	Signed By	Signed Date	Approved By	Approved Date	Disapproved By	Disapproved Date
:	2/21/2021	No time reported during this period							
:	2/14/2021	No time reported during this period							
:	2/7/2021	No time reported during this period							
:	1/31/2021	Overdue							

13. You should verify that your timesheet is fully approved each week. To do this, you can click on the calendar icon from an individual timesheet to see statuses for each timesheet you have submitted (or not yet submitted). If your manager has not yet approved your timesheet, you will see "Signed, needs approval" in the status column.



V	Planview Enterprise One	e My Overview Tin	nesheet Co	ntent more▼					
<	- Å	Resource Gust; Blake-CW	_{View} Timeshee	et Periods					
	Period	Status	Total Hours	Signed By	Signed Date	Approved By	Approved Date	Disapproved By	Disapproved Date
:	2/21/2021	Entered	9.25 h						
:	2/14/2021	Overdue							
:	2/7/2021	Overdue							
:	1/31/2021	Overdue							
:	1/24/2021	Entered, but overdue							
:	1/17/2021	Signed, needs approval		Gust; Blake-CW	2/25/2021				

14. You can see additional approval details by clicking on the three dots to the left of a timesheet and selecting "Timesheet Status"

V	Planview Enterprise One	My Overview	Timeshee	at (Content		
÷	- ☆ :	Resource Gust; Blak	(e-(View Time	esheet Pe	erio	ds
	Period	Status			Total Hou	rs	Signed By
:	3/14/2021	Entered	itered				
:	3/7/2021	Disapproved.	Disapproved. Entered, but overdue				Luker; Mesa
:	2/28/2021	Entered, but ove					
÷	2/21/2021	Signed, needs a	pproval		40 h		Luker; Mesa
Ті	mesheet Status		ot progresse	ed.	45 h		Planview Ma

Timesheet Status Descriptions

Planview Statuses	Description	Action, If Required
Entered	Saved, but unsubmitted	Timesheet needs to be completed, signed, and submitted
Entered, but Overdue	Saved, but unsubmitted	Timesheet is overdue; needs to be signed and submitted
Signed, needs approval	Submitted	Timesheet Approver needs to review and approve or disapprove timesheet
Approved	Approved	No action required; timesheet is in an Approved state
Disapproved	Disapproved	Disapproved timesheet line items must be updated and resubmitted

Controllership Guidelines for Translating Activities to Assigned Tasks

Questions about how work activities translate to task assignments? Please email: <u>digital&technologycontrollership@bestbuy.com</u>



For further questions or support, please email the D&T Portfolio Support Team